



Invest in ASEAN:
Towards Resilient
Growth in the
New Normal



INVESTMENT OPPORTUNITIES IN ASEAN **2021**



one vision
one identity
one community

The Association of Southeast Asian Nations (ASEAN) was established on 8 August 1967. The Member States are Brunei Darussalam, Cambodia, Indonesia, Lao PDR, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.

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ASEAN: A Community of Opportunities for All

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The ASEAN Secretariat
Jakarta





INTRODUCTION

ASEAN's strength comes from its diversity and this creates vast and varied business opportunities. Strategically located in Asia, ASEAN is well positioned to serve as the hub for regional and global multinational companies.

As a community, ASEAN Member States work together to contain and mitigate the impact of any crisis affecting the region, assuring a stable environment for investment.

We welcome investors to take advantage of and tap into the competitive environment and the diverse resources in this region, making it an attractive, free and open investment destination.

This brochure features the major imports and exports, major industries, and investment opportunities in each of the ASEAN Member States. We encourage you to look into each country as an integral part of the global value chain.

We invite you to consider ASEAN as your partner in the new normal.

ASEAN. Resilient together.





BRUNEI DARUSSALAM



Major Exports:

Crude Oil, LNG



Major Imports:

Mineral Fuels, Machinery and Transport Equipment, Manufactured Goods, Food, Chemicals, Miscellaneous Manufactured Articles



Major Industries:

Oil and Gas



Investment Opportunities:

Downstream Oil and Gas, Food, ICT, Tourism, Services



Contact information



Brunei Economic Development Board

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Commonwealth Drive
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THE BRUNEI ECONOMIC DEVELOPMENT BOARD



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CAMBODIA



Major Exports:

Clothes, Shoes, Other Textile Products, Bicycles, Electronic Spare Parts, Electric Wire Parts, Plastic Products, Processed Wood, Rice, Rubber and Natural Sand



Major Imports:

Vehicles and Machinery, Petroleum and Energy, Construction Materials



Major Industries:

Tourism, Garments, Construction, Rice Milling, Fishing, Wood and Wood Products, Rubber, Cement, Gem Mining, Textiles



Investment Opportunities:

Agriculture and Agro Industry, Transport and Telecommunications Infrastructure, Energy and Electricity, Labour-incentive Industries, Export-oriented Industries, Tourism-related Industries, Mining



Contact information



Council for the Development of Cambodia

Cambodian Investment Board
Government Palace, Sisowath Quay, Wat Phnom
Phnom Penh, Cambodia



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+855-99-799-579
+855-98-799-579

Available at



Website: www.cdc.gov.kh



The Council for the Development of Cambodia



Online platform: <https://qip.cdc.gov.kh>



Wechat with QR Code



INDONESIA



Major Exports:

Coffee, Tea, Mate and Spices, Edible Fruits and Nuts, Animals or Vegetable Fats and Oils, Electrical Machinery and Equipment and Parts, Vehicles and Parts, Iron and Steel, Natural and Culture Pearls, Rubber, Mineral Fuels, Mineral Oils, Ores and Slag



Major Imports:

Consumption Goods, Raw Materials, Capital Goods



Major Industries:

Automotive and Components, Iron and Steel, Food, Paper and Printing, Chemicals and Pharmaceuticals, Textiles and Textile Products, Metal, Machinery, Electronics



Investment Opportunities:

Agro-Industry, Downstream Oil and Gas, Downstream Mining Industry, Food and Beverages, Automotive, Aerospace, Iron and Steel Petrochemicals, Pharmaceuticals and Medical Goods, Chemicals, Textiles and Apparel



Contact information



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LAO PDR



Major Exports:

Electricity, Copper, Gold, Wood Products, Rubber, Clothing, Electronic and Electronic Equipments, Sugar, Gasswa, Coffee, Agriculture Products (Crop and Fruits)



Major Imports:

Fuel, Iron and Steel, Vehicles, Industrial Machinery, Electrical Machinery and Parts, Chemicals, Construction Materials



Major Industries:

Electricity, Wood-Based, Light Industries, Garments



Investment Opportunities:

Hydropower, Clean Agriculture and Agroprocessing Industry, Education, Healthcare, Activities of Using High and Modern Technology and Innovation, Garments, SMEs, Tourism and Other Services, Infrastructure, Logistic, Transit and International Linkage Services



Contact information



Ministry of Planning and Investment (MPI)
Investment Promotion Department
Souphanouvong Road, Vientiane 01001, Lao PDR



Tel : (856-21) 217012



Fax : (856-21) 215 491



Website : www.investlaos.gov.la





MALAYSIA



Major Exports:

Electrical and Electronics Products, Petroleum Products, Chemicals and Chemical Products, LNG, Palm Oil and Palm Oil Agriculture Products



Major Imports:

Electrical and Electronics Products, Chemicals and Chemical Products, Petroleum Products, Machinery, Manufactures of Metal, Equipment and Parts



Major Industries:

Electrical and Electronics, Petroleum Products and Petrochemicals, Chemicals and Chemical Products, Basic Metal Products, Food, Transport Equipment and Fabricated Metal Products



Investment Opportunities:

Chemicals and Chemical Products, Electrical and Electronics, Machinery and Equipment, Aerospace, Medical Devices, Global and Regional Establishments, Medical Tourism, Research and Development, Green Technology, Oil and Gas Services, and ICT Services



Contact information



Malaysian Investment Development Authority (MIDA)

MIDA Sentral, No. 5, Jalan Stesen Sentral 5
Kuala Lumpur Sentral
50470 Kuala Lumpur, Malaysia



Phone No: (60-3) 2267 3633



Fax No: (60-3) 2274 7970



Website: www.mida.gov.my



OfficialMIDA



OfficialMIDA



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MIDA TV



Malaysian Investment Development Authority





MYANMAR



Major Exports:

Rice, Metal and Raw Metals, Jade, Fish, Mung Bean, Vigna Mungo, Maize, Tissue Banana, Gas, Garments (Articles of Apparel)



Major Imports:

Petroleum Products, Electricity Supply and Installation Equipment, Machine and Machinery, Iron and Steel Construction Products, Textile, Automobile and Parts, Plastic Raw Materials, Medicines, Palm Oil, Iron and Steel Products



Major Industries:

Power, Energy, Mining, Processing and Manufacturing



Investment Opportunities:

Myanmar offers tax incentives for investment made in the following promoted sectors:

Agriculture, Plantations and Conservation of Forests, Livestock Production and Fisheries, Manufacturing, Establishment of Industrial Zones, Establishment of New Urban Areas, City Development Activities, Construction of Roads, Bridges and Railway Lines, Construction of Sea, River and Dry Ports, Management, Operation and Maintenance of Airports, Maintenance of Aircrafts, Supply and Transport Services, Power Generation, Transmission and Distribution, Production of Renewable Energy, Telecommunications Businesses, Education Services, Health Services, Information Technology Services, Hotel and Tourism, Science Research Development Business



Contact information



Myanmar Investment Commission

Directorate of Investment and
Company Administration (DICA)
Ministry of Investment and Foreign Economic Relations
No.1, Thitsar Road, Yankin Township, Yangon Region



Tel : (95-1) 658131



Fax : (95-1) 658139



Website: www.dica.gov.mm





PHILIPPINES



Major Exports:

Electronic Products, Copper Cathodes, Automotive Wiring Harness, Ships, Chemicals, Gold, Fabricated Metal, Travel Goods and Handbags, Garments and Clothing Accessories, Processed Food and Beverages, Bananas and Coconut Oil



Major Imports:

Electronic Products, Mineral Fuels, Lubricants, Transport Equipment, Industrial Machinery and Equipment, Telecommunication Equipment and Electrical Machinery, Iron & Steel, Plastics, Metal Products, Medicinal and Pharmaceutical Products, Food and Live Animals, Cereals and Cereal Preparations, Animal Feeds, Fruits and Vegetables



Major Industries:

Electronics, Aerospace, Automotive, Chemicals, Garments and Clothing Accessories, Woodcraft and Furniture, IT-BPM, Financial Services, Processed Food and Coconut-based Products, Agriculture and Fisheries



Investment Opportunities:

R&D and Innovation including Smart Manufacturing, Electronics, Automotive, Aerospace, Shipbuilding, Iron & Steel, Tool & Die, Health Products and Medical Supplies, Chemicals, Textile and Garments, Processed Food, Agriculture including Urban Farming and Support Services, IT-BPM, Renewable Energy including Waste to Power and Infrastructure



Contact information



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SINGAPORE



Major Exports:

Machinery and Equipment, Electronics, Optical and Medical Apparatus, Integrated Circuits, Pharmaceuticals, Consumer Goods, Chemicals and Chemical Products, Mineral Fuels and Petroleum Products (processed for re-export)



Major Imports:

Machinery and Equipment, Mineral Fuels and Refined Petroleum, Chemicals, Foodstuffs



Major Industries:

Aerospace, Consumer Businesses, Biomedical Sciences, Electronics, Energy & Chemicals, Transport Engineering, Information & Communications Technology (ICT), Logistics, Professional Services, Tourism, Finance, Maritime



Investment Opportunities:

Biomedical Sciences, Electronics, Transport Engineering, ICT, FinTech, Urban Solutions and R&D, Digital Innovation, Sustainability and Green Investment, Agri-food Technology



Contact information



Singapore Economic Development Board

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EDBsg

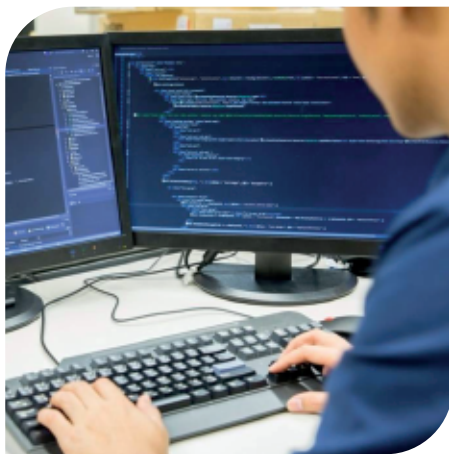


EDBsg



Singapore Economic Development Board (EDB)





THAILAND



Major Exports:

Automobiles and Parts, Automatic Data Processing Machines and Parts, Precious Stones and Jewellery, Polymers of Ethylene and Propylene, Rubber Products, Electronic Integrated Circuits, Chemical Products, Machinery and Parts



Major Imports:

Crude Oil, Machinery and Parts, Electrical Machinery and Parts, Chemicals, Iron and Steel, Automobile Parts, Electronic Integrated Circuits, Jewellery including Silver



Major Industries:

Food Industry, Automotive Industry, Electronics and Electrical Industry, Rubber and Plastic Industry, Chemicals and Petroleum Industry



Investment Opportunities:

Automotive Industry, Aerospace Industry, Smart Electronics, Digital Economy and Software Industry, Rubber Industry, Medical Hub, Machinery Industry, Food Industry, Bioeconomy, Bio-Plastic Industry, Automation and Robotics Industry, Alternative Energy, Printing Industry, Textile Industry



Contact information



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Fax: (66) 2553 8315



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VIET NAM



Major Exports:

Mobile Phone and Spare Parts thereof; Computers, Electrical Products, Spare Parts and Components thereof; Machinery, Tools and Spare Parts, Footwear, Wood and Wooden Products, Fishery Products; Vehicle Products, Textiles, Plastic Products, Rice, Vegetables, Coffee, Cashew Nuts, Rubber, Iron and Steel



Major Imports:

Computers, Electronic Components, Machinery, Equipment and Spare Parts, Phone and Spare Parts, Iron and Steel, Fabrics, Plastic Materials, Plastic Products, Chemicals and Chemical Products, Garment and Textile Raw Materials, Tools and Instruments; Telephone, Mobile Phone and Spare Parts thereof



Major Industries:

Spearhead industries: Mechanical Engineering (Automobile, Shipbuilding, Complete Equipment, Agricultural Machinery, Mechatronics); Electronics and Telecommunications Equipment and Information Technology; Products from New Technologies (New Energy, Renewable Energy, Software Industry, Digital Content)

Major industries: Textile and Garment (Yarn, Fabric, Silk, Exported Clothing, Raw Materials); Leather and Footwear (Exported Footwear, Raw Materials); Processing Agricultural, Forestry, and Aquatic Products; Chemicals (Basic Chemicals, Fertilizers, Petrochemicals, Pharmaceutical Chemistry, and Cosmetic Chemistry), Food Product, Electrical Product, Consumer Goods Manufacturing, Vehicle Manufacturing, Oil and Gas Industry, Oil Refinery Industry, Supporting Industries



Investment Opportunities:

Infrastructure Development, Industrial Park Infrastructure Development, High-tech Products, IT, Food Processing, Agro-Forestry Product Processing, Construction Material, Supporting Industries, New Material Industry, Electricity (especially Developing Renewable Energy Sources, New Energy and Clean Energy)



Contact information



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